

# Peninsula Minerals<sub>of</sub>

8 April 2008

Companies Announcement Office  
*Via Electronic Lodgement*

## OPES PRIME UPDATE

As a result of the recent collapse of the Australian margin lending and stock broking firm Opes Prime Stockbroking Limited (**Opes Prime**), Peninsula Minerals Limited (**Peninsula or the Company**), confirms that no Directors of the Company have margin lending facilities secured by Peninsula shares. In addition, the Directors of the Company have confirmed that they have no margin lending facilities with any lender over their holdings in the Company.

At the close of trading yesterday (7 April 2008), there were 46,033,547 shares in Peninsula registered to ANZ Nominees Limited <Cash Income Account>, comprising approximately 4.79% of the Company's issued share capital, and 7,593,826 shares in Peninsula registered to ANZ Nominees Limited <SL Cash Income 4SF A/C>, comprising 0.79% of the Company's issued share capital. The Company cannot confirm whether these shares are subject of any margin lending facilities with Opes but have noted no unusual trading volumes in the past 5 business days.

In addition to the above, the Australia and New Zealand Banking Group Limited (**ANZ Group**) released a schedule (**Schedule**) as part of an ASX announcement on 7 April, 2008 which identified all ASX listed companies in which the ANZ Group held shares comprising more than 5% or more of the total issued voting shares as a result of security lending arrangements with Opes Prime. Peninsula was not included on the Schedule.

On behalf of the Board



**Jonathan Whyte**  
Company Secretary

For further information, please contact our office on (08)9420 9333 during normal business hours.